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*Quality Healthcare
Meetings Since 1946*

June 29, 2021

Ryan Child, CPA
Katie Gibbons, MST
Child Richard CPAs & Advisors
2490 Wall Ave. #100
Ogden, Utah 84401

Dear Ryan and Katie,

The OSMS Board of Directors initiated the following policies in 2021:

Although OSMS was awarded full accreditation for the next four years from November 30, 2020 to November 30, 2024, the Utah Medical Association (UMA) Continuing Medical Education (CME) determined that our program has several criteria that will need to be brought into compliance and addressed in a Progress Report. Therefore, this will be the second of several letters indicating policy changes to our processes.

2. Criteria 10 Plans and monitors its activities to ensure that its CME content and format are without commercial bias.

The content of the CME activity of the May 16, 2019 presentation, "Principles of Financial Success" by Dr. Dahle, was not in compliance with ACCME's content validity value statements. The presentation covered physicians' personal financial planning for three-quarters of the slides and not about patient care.

At the March 24, 2021 CME Meeting, Chad M. Gonzales, MD noted that if OSMS keeps the speakers focused on medical topics we should not run into these problems. He recommends avoiding these types of topics in the future. They can still occur, but CME should not be offered and non-CME topics should be kept to a minimum. The OSMS BOD CME Committee was all in favor of this action. So the following 2021 policy reads:

OSMS will not grant CME with their accredited education that is not fair and balanced and that any clinical content presented supports safe, effective, patient care (ACCME Standard 1). OSMS will also not grant CME to their accredited education to any conference session that faculty is actively promoting or selling products or services that serve their professional or financial interests. All CME sessions must be free of marketing or sales of products or services (Standard 2).

In addition to this policy, OSMS will use the decision tree created by AAFP to determine whether a medical session is eligible for CME. This decision tree will be used in all CME meetings. Please see the last page of this document.

All new policies are emailed to the OSMS BOD and all policies will be put on the OSMS website. Teresa will also go over the new policies each year at the OSMS BOD retreat in September of every year.

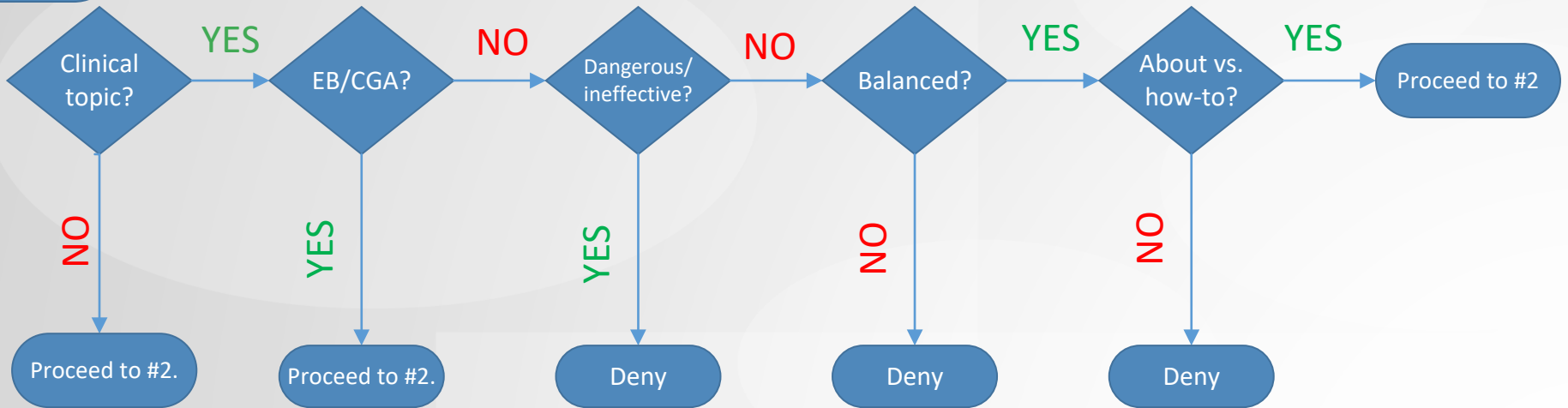
Please proceed to page 2.

ACCME has replaced Criterion 7-10 with Standards 1-5. OSMS BOD will visit https://www.accme.org/sites/default/files/2021-06/881_20210624_New_Standards_Info_Package.pdf and implement these standards for compliance. The OSMS Standards for Integrity and Independence in Accredited Continuing Education Disclosure Forms for Planners, Teachers, Instructors, Faculty, Authors, Writers, Reviewers, or anyone else that could be in control of content has been updated to reflect the new wordage of ACCME in December of 2020.

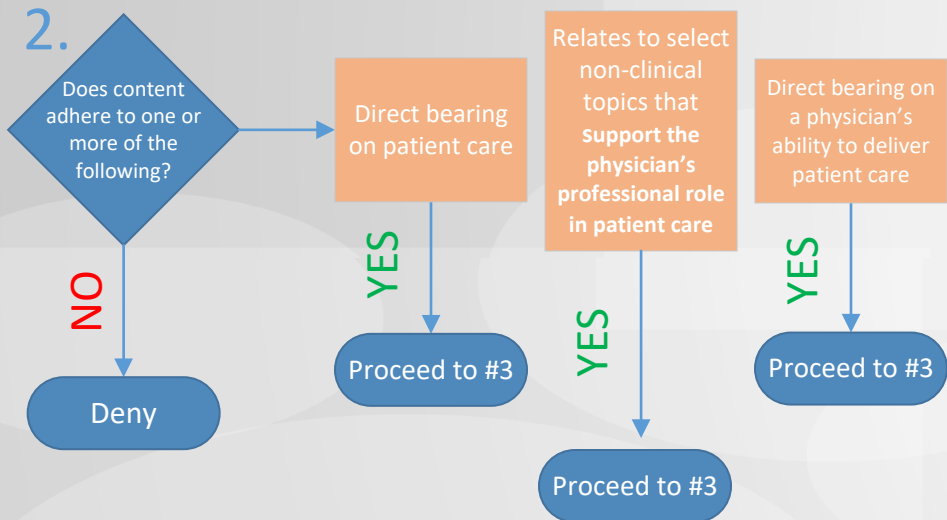
Please proceed to the decision tree for CME on the next page.

START

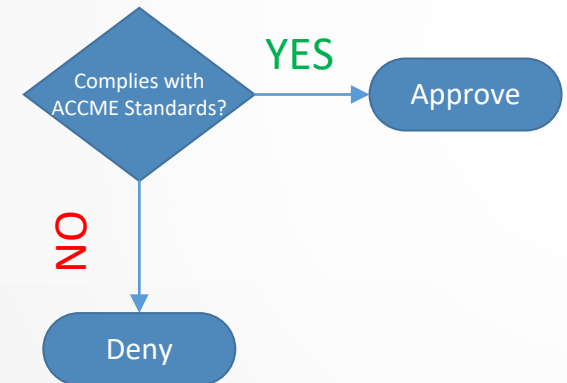
1.



2.



3.



If there is still any doubt about granting CME after using this decision tree, deny credit or call the Utah Medical Association CME Director for further direction. OSMS uses this decision tree from AAFP.