



May, 2017

#### Ten Digital Health Tensions Provide Energy of Innovation

Powering us towards the medicine and healthcare of tomorrow



A Division of the David Eccles School of Business

Dr. Chris Wasden Executive Director



Our focus on high reliability and medical practices of the past are causing us to fail to innovate and adapt in a turbulent market



We must apply Complexity Science to overcome our failure to innovate!



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Tension between incrementally improving the status quo and disrupting it

#### Disruptive Innovation



ARVARD BUSINESS SCHOOL PRESS The DODATA OF A DOTATA OF Sustaining Engineering





Tension between adding new technologies and creating new business models of value creation

#### Business Model Innovation







Clayton M. Christensen DESTSELLING AUTHOR OF THE INNOVATOR'S DILEMMA

#### Technological Innovation





#### Tension in how you regard and manage failure

#### Lean Startup





#### Lean Scaled





## Tension between nurturing the ugly baby and feeding the hungry beast

#### **Ugly Baby**





#### **Hungry Beast**





Experience and research indicates a huge difference in the way that established companies and startups deal with innovation





**Tension paradox** is that all innovation is born at the edge of chaos but only succeeds by approaching the edge of equilibrium





High reliability organizations struggle to innovate because of their fear of failure



#### Moto: "Failure is not an option"



## If failure is not an option

## Then neither is innovation



The problem is that lean six sigma discipline eliminates the raw materials of innovation – variation, interaction and selection



Failing 3 times in 1 million attempts Innovation requires a different discipline that enables a mindful and efficient and effective way for fast, frequent, frugal failure



Failing about 90% of the time Sorenson Center for Discovery & Innovation



## Simplicity doesn't precede complexity, it follows it.

Alan Perlis, First Recipient of the Turing Award in Computing



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Iconic digital innovative leaders are masters are harnessing tensions to power disruptive digital innovations











Great innovation leaders create, enable and harness creative tension to power the innovation processes



## "My job as a leader is to create discord and to impose deadlines."

Eric Schmidt, Chairman, Alphabet (Google)

These three process enable spontaneous order to emerge from chaos!



# Is tension good or bad?



How would you answer these three tension questions:

- How many of you enjoy and seek out tensions?
- How many of you create tensions to get other people to act?
- How many of you think that we can eliminate tensions in our lives?



Innovative leaders create and harness tension as the energy source to power creativity, but ...

#### What kind of tension do you harness?

#### Maladaptive Tension

- Fear and doubt
- Threats
- Reactive
- Belittling
- Mindless failure
- Emergent

#### - Painful



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#### **Adaptive Tension**

- Tweaks and modifications
- Incremental improvement
- Sustaining engineering
- Six sigma innovation
- Rewarding
- Planned, directed
- Predictable



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#### **Creative Tension**

- Radical and disruptive
- Free will, agency
- Transformative
- Powerful
- Inspired by faith and hope
- Self-organizing
- Possible



These leaders apply the innovation cycle to create new sources of value





Chris Wasden, EdD 🔘 Minch Wasden, EdD



Karl Weick's Theory of Sensemaking says that we only learn and improve through experience failure and pain







TENS

Rob Stone's Theory of Strong Structuration describes how we must have create structures and practices to innovate







Walter Buckleys' Theory of Complex Adaptive Systems identifies "tension as the go" in all self organizing systems





The difference between managers and innovative leaders is how they apply the innovation cycle and lifecycle





The difference between managers and innovative leaders is how they apply the innovation cycle and lifecycle



#### Harness Creative Tension to change the world





The reasonable man adapts himself to the world; the unreasonable one persists in trying to adapt the world to himself. Therefore all progress depends on the unreasonable man.

George Bernard Shaw, author



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Exponential changes occurring in society are the leading indicators of emerging tensions



Use of the phrase 'Exponential growth' by decade



## These tensions will create 200 centuries of change in just the 21<sup>st</sup> Century

Human Intuitive Perspective of Technological Advancement in Forty Years

A Trillion Times More Advanced





These tensions power creative destruction that is decreasing the life of the S&P 500 to just 12 years





The emergence of mobile technology has completely changed the landscape for greater convenience in healthcare

#### **Eric Topol**





#### The Rise of Mobile Technologies

Problem Point of View Proposition Position Product Process/Plan People/Partners Possibilities Promotion Profit



The double exponential decline in genomic costs has led to an exponential increase in genetic test - creating a new problem

#### **Cost of Genome Sequencing**



**Number of Gene Tests** 

Problem Point of View Proposition Position Product Process/Plan People/Partners Possibilities Promotion Profit


One of the largest emerging problems is making sense of the microbiome, which appears more important than the genome



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# Healthcare organizations are drowning in data, much of which comes from new types of testing





RFID and the IoT are exploding and will revolutionize global sourcing, requiring new capabilities



#### RFID Forecast

Societal Problem

#### **Billions of Connected Devices**



IoT will be more disruptive than the internet to all aspects of business operations





Virtual reality is a new way of thinking and applying IoT in consumer, commercial and industrial applications



#### VR Revenue (M)

#### **UCLA Neurosurgery**





**Case Western Anatomy** 

And similar growth in augmented reality will enhance products, marketing and retailing



AR Revenue (M)



IoT, Social Media, and Big Data are driving demand for analytics to predict, prevent, prescribe new behaviors



Data Scientist Jobs

**Big Data Tools Jobs** 



# Artificial Intelligence (AI) and chatbots are considered the next big thing to predict, prevent, and prescribe behaviors



#### Artificial Intelligence Revenue

#### **Alexa Your Virtual Doctor**

#### Amazon Alexa Can Now Be Your Doctor

#### 000008

Lee Bell, CONTRIBUTOR I cover the latest tech and health innovations FULL BIO V Opinions expressed by Forbes Contributors are their own

Just when you thought Amazon's virtual assistant knew enough already, WebMD – the hypochondriac's favorite website - has teamed up with the retail giant to give Alexa medical diagnosis capabilities.

The integration will allow Amazon Echo, Echo Dot and Fire TV users to ask Alexa basic health queries, such as "Alexa, ask WebMD what are the symptoms of a heart attack", or "Alexa, ask WebMD how to treat a sore throat."



Amazon's Alexa virtual assistant now answers your basic health-related questions



The growth of Uber and its expansion into new markets will likely disrupt other transportation services



#### **Uber Entering Healthcare**

## Hospitals Are Partnering With Uber to Get Patients to Checkups

The convenience could greatly reduce the likelihood of missed appointments.

ZHAI YUN TAN | AUG 15, 2016 | HEALTH



Drones represent an additional disruptive force in the global supply chain, but what about healthcare?



#### **Commercial Drone Revenues**

#### **Healthcare Drones**

# Drones will begin delivering blood and medicine in the US

After launching in Rwanda, Zipline brings its fleet of medical drones to three US states by Amar Toor | @amartoo | Aug 2, 2016, 6:03am EDT

f SHARE У TWEET in LINKEDIN





# Automation, AI are further driving changes in Additive Manufacturing (aka 3D printing)





### We must abide the Law of Requisite Variety & Complexity



Variety in the Internal Environment

## Organizations that fail to abide this law fail to survive

Are you living this law?



## We must abide the Law of Requisite Variety & Complexity





## We must abide the Law of Requisite Variety & Complexity





The test of a first-rate intelligence is the ability to hold two opposed ideas in the mind at the same time, and still retain the ability to function.

F. Scott Fitzgerald, author



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# Life is like a ten-speed bicycle. Most of us have gears we never use.

Charles M. Schultz, cartoonist and author



We need to become ambidextrous to enable our people and organization to ride all kinds of cycles









MOUNTAIN DIKE DISCOVERING

> Failure 90%

HYBRID BIKE Incubating

ROAD BIKE Accelerating STATIONARY BIKE SCALING

> Failure 3 in 1 M

The Law of Requisite Variety requires digital innovation – WE MUST BECOME MORE LIKE Amazon, Google, Apple





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Original Sin of Healthcare – Failure to treat the consumer as customer – digital provides the tools to overcome failure but healthcare struggles due to Ten Tension of Digital Health



medtechforum.eu



# Money Tension – Requires new business models



Clinicians and health systems will only adopt Digital Health if they can make more money; yet the primary value of Digital Health is to improve the triple aim: better outcomes, greater access, affordable care (lower costs).

#### **Money Tension**





#### Billable online medical evaluations ("e-visits")

"E-visits" are defined in the CPT manual, and their billing and coding requirements can be found there. They are billable by primary care physicians (PCPs).

99444, Online medical evaluation - physician non-face-to-face E&M service to patient/guardian or health care provider not originating from a related E&M service provided within the previous 7 days.

#### **Billable visits**

The CPT manual defines billing and coding requirements for both the physician and the non-physician qualified health care provider\* (QHP) telephone visit.

#### PCP codes

- 99441, Telephone evaluation and management service by a physician or other qualified health care professional who may report E&M services provided to an established patient, parent or guardian not originating from a related assessment and management service provided within the previous 7 days nor leading to an assessment and management service or procedure within the next 24 hours or soonest available appointment; 5-10 minutes of medical discussion
- 99442, Telephone services (see above), 11-20 minutes of medical discussion
- 99443, Telephone services (see above), 21-30 minutes of medical discussion



#### Practice Tension – abandoning analog, outmoded pratices

Digital Health must drive creative destruction of medicine and transform the practice of healthcare to one that uses fewer clinicians; Pharma, medtech, payers and providers must lead this transformation by embedding workflow into their Digital Health solutions.



#### **Practice Tension**





#### Roche, Qualcomm partner to monitor patients on blood thinners

By: Jonah Comstock | Jan 29, 2015 😏 Tweet 64 📑 Share 3

Tags: anticoagulation meters | blood thinners | Qualcomm | Qualcomm Life | Qualcomm Life 2net | Roche | Roche Diagnostics | warfarin |

Less than a month after **announcing its partnership with Novartis**, Qualcomm is adding another big pharmaceutical company to its list of 2net partners: Roche, who will use Qualcomm Life's 2net platform to capture patient data from connected devices, starting with anti-coagulation meters.

"This collaboration marks a significant milestone for Roche as we launch a new generation of point-of-care solutions that enable healthcare professionals to better keep in touch remotely with patients, whenever and wherever they are," Jeremy Moss, senior vice president of Point of Care at Roche Professional Diagnostics said in a statement. "By combining Qualcomm Life's leadership in powering connected health solutions with our point-of-care expertise, we are taking an important step forward to realize our connected care strategy; ultimately enabling physicians to improve the overall quality of life for patients."



in Share 32

60



# Engagement Tension – engaged in personal health behvaiors

Consumers/patients need to be more engaged in making healthy decisions but less engaged in the health system; Digital Health provides the platforms to enable new and better forms of engagement.



# **Engagement Tension**





## **Engagement Tension**





# Adoption Tension – focus on those who are early adopters

Those that need Digital Healthcare the least are the most likely and willing to adopt it the fastest, while those that need it the most will be slow adopters; Early adopters provide great tests cases to drive innovation and increase adoption among those with chronic disease.



#### **Adoption Tension**



Sources: Fitbit S-1, Rock Health analysis/forecasts

#### 65



# Technology Tension – its NOT about technology but work flow

We have an over abundance of technologies but an unwillingness and inability of clinicians to use them; Technology adoption must become as simple as writing a drug script and require no more thinking and effort from clinicians.



### **Technology Tension**





Accelerating Digital Health Innovation





### Satisfaction Tension – consumers are demanding digital

Nearly every study and survey on Digital Health shows 70-85%+ consumer/patient satisfaction due to significantly better outcomes (shorter hospitalization, fewer admissions and readmissions); Consumers must become the outspoken revolutionaries demanding Digital Health solutions.



#### Satisfaction Tension



20% (20%) reduction in hospital admissions

25% (14%) reduction in bed days of care



20-57% reduction in chronic disease care

46% reduction in mortality



UK NHS Whole System Demonstrator

Why isn't it malpractice to not use Digital Health?



86% patient satisfaction



85+% reduction in cost of care, \$1600 vs \$13K PCP, \$77K SNF



# Feedback Tension – admit there is NO feedback loop today

There currently is virtually no feedback loop in healthcare for the vast majority of consumers/patients; Digital Health enables real time feedback, but rarely by the human clinician.



#### **Feedback Tension**







# Utilization Tension – increase productivity not activity

Nearly all studies of Digital Health show 20-40% reductions in health system utilization yet health systems in developed countries can't figure out how to turn that into economic value Emerging markets and consumer driven systems are creating new Digital Health systems to leapfrog developed markets.


## **Utilization Tension**



### Modernized hospital structure... .....from appx. 80 to 50 units





## Validation Tension – don't wait for 10 years and everybody else

Despite a plethora of pilots and studies of Digital Health applications and use cases, we lack a systematic way to evaluate and validate which ones work and how effective they are; we need social and crowd sourced mechanisms to rapidly test and share Digital Health solutions and avoid **Pilotitis**.



### Validation Tension



Musings on Connected Health by Joseph Kvedar, MD

#### Headlines, Heuristics and Subtlety in **Interpreting Connected Health Studies**

MARCH 28, 2016

tags: adherence, connected health, consumer health, engagement, mHealth, mobile health, remote monitoring, smart phones, technology









FOUNDED BY BRIGHAM AND WOMEN'S HOS AND MASSACHUSETTS GENERAL HOSPITAL

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### Behavior Change Tension – consumers have right digital behaviors

Digital Health's value only really accrues by changing consumer/patient and clinician behaviors, yet clinicians lack any training in behavioral psychology, economics and change; Digital Health vendors must incorporate behavior change science into their solutions just as Google, Amazon, Facebook and Apple do in digital technology solutions.



## **Behavior Change Tension**





Would this create tension in your organization? Could it be a creative tension? Could it be transformational?

How do we "Own the Disease" and increase market share by 5X, triple profits, and radically improve outcomes in five years?



5<sup>th</sup> place with 10% market share, **-10%** margins, ready to such down the business – Growth Hormone Therapy



# A digital health feedback loop dramatically improved results – willing to take risk





WirelessNurse callEasypodcenterinjectionintervenesdevice recordswhen notifieddosage databy device ofand transmitspatient non-to clinicianscompliance



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# Molecular diagnostic mitigate risk, enabled greater risk taking and value creation through digital health







Wireless

Easypod

injection



Molecular Dx screening IDs patients who would benefit from treatment

Nurse call center intervenes device records when notified *dosage data* by device of and transmits patient nonto clinicians compliance

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# Nurses assisting practices provide better risk management with analog care to complement digital care – enhance clinician workflow











Molecular Dx screening IDs patients who would benefit from treatment Wireless Easypod injection device records dosage data and transmits to clinicians

Nurse call center intervenes when notified by device of patient noncompliance Clinical nurses in physician's office assist in treating patient



# Electronic medical records ensured digital health data capture, improved analytics, and measures of value creation









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Molecular Dx screening IDs patients who would benefit from treatment

Wireless Easypod injection device records dosage data and transmits to clinicians

Nurse call center intervenes when notified by device of patient noncompliance Clinical nurses EHR in physician's Integrates office assist in patient treating information patient



# Owning the Disease through digital health enabled value-based payment and success



Market Share:  $10\% \rightarrow 50\%$ 

Profits:  $-10\% \rightarrow 20\%$ 

Sales force:  $20 \rightarrow 0$ 



Would this create tension in your organization? Could it be a creative tension? Could it be transformational?

# How do we eliminate 50% of all clinical visits within 5 years?



# Doctors Adamson and Bachman have shown the way in their 2010 research

ORIGINAL ARTICLE

#### Pilot Study of Providing Online Care in a Primary Care Setting

STEVEN C. ADAMSON, MD, AND JOHN W. BACHMAN, MD

OBJECTIVE: To study the use of e-visits in a primary care setting.

PATIENTS AND METHODS: A pliot study of using the internet for online care ("e-visits") was conducted in the Department of Family Medicine at Mayo Clinic in Rochester, MN. Patients in the department preregistered for the service, and then were able to use the online portal for consultations with their primary care physician. Use of the online portal was monitored and data were collected from November 1, 2007, through October 31, 2009.

RESULTS: During the 2-year period, 4282 patients were registered for the service. Patients made 2531 online visits, and billings were made for 1159 patients. E-visits were submitted primarily by women during working hours and involved 294 different conditions. of the 2531 e-visits, 62 (2%) included uploaded photographs, and 411 (16%) replaced nobiliable telephone protocols with billable encounters. The e-visits made office visits unnecessary in 1012 cases (40%); in 324 cases (13%), the patient was asked to schedule an appointment for a face-to-face encounter.

CONCLUSION: Although limited in scope, to our knowledge this is the largest study of online visits in primary care using a structured history, allowing the patient to enter any problem, and billing the patient when appropriate. The extent of conditions possible for treatment by online care was far-ranging and was managed with a mininum of message exchanges by using structured histories. Processes previously given as a free service or by nurse triage and subject to malpractice (protocols) were now documented and billed.

Mayo Clin Proc. 2010;85(8):704-710

regulatory issues, and concerns over security, privacy, and confidentiality,"^21 Also, electronic consultations to date have

generally used online forms or secure e-mail. The information in these formats is unstructured and often lacks sufficient information, prompting the clinician to respond to the patient to request further

# For editorial comment, see page 701

information, which results in delays.<sup>22</sup> Furthermore, the lack of organization in an e-mail makes it difficult to code complexity; consequently, the same fee is often charged for all online consultations, regardless of complexity.<sup>23</sup>

Isolated reports of the use of online consultations have been disappointing. For example, despite indications that electronic communication could decrease health care costs<sup>24</sup> and provide reimbursement from patients,<sup>25,26</sup> Fairview Health System has reported only 10 e-visits per week in a system with 400 physicians,<sup>27</sup> and Blue Cross of Minnesota processed about 30 e-visits per month in July 2008 and 90 e-visits per month in July 2009 (D. Hiza, MD, written communication, February 2010).

Studies have not described a portal for online patient consultations that has a structured medical history. Structured computerized histories were first described in the 1960s by



MAYO

CLINIC





Largest study of its kind to test the idea of pushing more care to the home

2 years (2007-2009) 4,300 patients 56 clinicians in 4 locations 24 hour turn around Portal technology 2,531 online visits 1,159 were billed No marketing or promotion



FIGURE 2. Cumulative totals of patient registrations, online visits, and billings at each month during the study period.

There were two primary personas among these online patients, young moms and older daughters



Working Mom

71% women Monday 25% Weekend 5% 8 AM to 4 PM





Working Daughter



**Sorenson Center** 



# 40% of all problems were address WITHOUT an office visit – this was conservative – could easily have been 50%

14%

Reported problem	No. (%) of visits <sup>b</sup>	
Sinusitis	218 (8.6)	
Depression	134 (5.3)	
Back pain	121 (4.8)	
Cough	77 (3.0)	
Anxiety	75 (3.0)	
Hypertension	67 (2.6)	
Abdominal pain	66 (2.6)	
Headache	65 (2.6)	
Urinary tract infection	63 (2.5)	
Influenza	62 (2.4)	
Allergic rhinitis	57 (2.3)	
Dermatitis	55 (2.2)	
ADHD	53 (2.1)	
GERD	50 (2.0)	
Vaginitis	47 (1.9)	
URI	45(1.8)	
Insomnia	40 (1.6)	
Asthma	39(1.5)	
Contraception	36 (1.4)	
Hyperlipidemia	32(1.3)	
Total	1402 (55)	

TABLE 1 The 20 Most Frequent Reasons for a Visits<sup>1</sup>



<sup>a</sup> ADHD = attention deficit hyperactivity disorder; GERD = gastroesophageal reflux disease; URI = upper respiratory tract infection.
<sup>b</sup> Of 2531 total visits.

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... but did it make money?

11% just prescription refill

14% sent to the office for an appointment

Many seen in the office previous week or regular follow ups

What is the value of being able to see more patients in office?

TABLE 2. Billings for Patients Without Mayo Clinic Insurance (n=448)

Billed	No. (%)	
None	236 (52.7)	
Insurance/patient	145 (32.4)	
Medicare		
Not billed	29 (6.5)	
Billed	14 (3.1)	
Medicaid	24 (5.4)	

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Dr. Erin Clark in Maternal and Fetal Medicine at the University of Utah wants to cut maternal visits by 50%









For nearly 30 years we have been trying to cut the number of visits in half

### **1989: U.S. Department of Health and Human Services**

Caring for our Future: The Content of Prenatal Care Report of the Public Health Expert Panel on the Content of Prenatal Care

Proposed reduced frequency prenatal schedule for low-risk parous women based on the timing of specific events and tests that occur in pregnancy.



Reduced recommended visits from 14 to 8.

leek 16	Remote Visit Survey: Remote Care Experience	UNIVERSITY OF UTAH
Veek 20	In-Person Visit Survey: Satisfaction, Prelarence, Cost	Visit Checklist
Veek 24	Remote Visit	Before Each Visit Measure your blood pressure. weight & your baby's heart rate
Veek 28	Survey: Cost	Record these measurements up My Charl ( <u>https://mychart.</u> med.uteh.edu/mychart/)
Week 30	Remote Visit	Remole Visits Only Ge to your Dector's Idemedicine room
Week 32	Remote Visit	<ul> <li>After Your Visit</li> <li>Complete the surveys anailed to you</li> </ul>
Week 34	Remote Visit Survey: Cost & Remote Care Experience	
Week 36	In-Person Visit Survey: Satisfaction. Preference, Cost	
Week 37	Remote Visit Survey: None	Contact Info
Week 38	Remote Visit Survey: None	Vera Wuensche Phone: 801-587-0975
Week 39	Remote Visit Survey: None	Alaxys Allen Phone: 801-213-4189 VolURemotePrenatalCare@gmail.c
Week 40+	In-Person Visit Survey: Satisfaction. Proteranco, Romote Care Experience	Principle Investigator Dr. Erin Clark



Dr. Clark ran a clinical study with 200 women to test the idea of cutting visits by 50%





+ Dogume - The simple for a

# She used digital health devices and applications

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Kate (Me)	CARE   MyChart	Weisme, Kate Smitheon Inerne	UNIVERSITY OF UTAH HEALTH CARE	
Home: Maccage Contar Appointments Appointments Margination Teal Results Comments And Appointments Margination Marg	Add Prenatal V Sup 1 of 2: Inter reading: Click Add Acouther Reading If you would like to a Whan you are finished entaining data, this Corel Provide and Acouther Reading If you would like to a Whan you are finished entaining data, this Corel Provide and Acouther Reading If you would like to a Model of the Provide and the account of the section and the account Provide and Acouther Reading If you would like to a Model of the Provide and the account of the section and the account Provide and the account of the section and the account Model of the Account of the section and the account Model of the Account of the account of the account of the account Provide and Table (Ream): (Count of the account of the acc	Titals Flowsheet Data  There data for more than one reading at this time.  Now. Click Cancel if you do not want to save the obta you ontered.  In these record that cancer weight is poinds in the wanger field record.  Providing 1  Providi		
				A PHD4

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# She found no meaningful difference in outcomes

	Traditional (N=96)	Remote (N=91)
Gestational Age at Delivery, wks	39.4	39.4
Preterm Birth	7 (7.3%)	4 (4.4%)
Induction of Labor	39 (40.6%)	41 (45.1%)
Cesarean Delivery	12 (12.5%)	9 (9.9%)
Birth Weight, gms	3427	3345
IUGR	3 (3.1%)	1 (1.1%)
Fetal Demise	1 (1%)	1 (1.1%)



# She found patients were just as satisfied





### Patients were very happy with digital health remote monitoring

I am satisfied with remote prenatal care for monitoring my health during pregnancy.





There were many reasons they liked and preferred it to traditional prenatal care What are the 3 most important reasons you liked receiving

remote prenatal care?





# They nearly all preferred a mix of digital and analog health





# What happens if you harness creative tension to Own the Disease or cut visits by 50% in 5 years?



By applying Complexity Science to innovate you enable spontaneous order to emerge!



Our focus on high reliability and medical practices of the past are causing us to fail to innovate and adapt in a turbulent market



We must apply Complexity Science to overcome our failure to innovate!



# I thought of that while I was riding my bicycle.

Albert Einstein, on coming up with the Theory of Relativity



Physics has struggled to unify the world of the big and the small ... much like organizations do today



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String theory has emerged as a crazy idea of how harnessing <u>tension</u> unifies both big and small in Complex Adaptive Systems



Vibrating strings at various tensions to deliver specific frequencies look to be the foundation for all existence and unify General Relativity and Quantum Physics



Strings	Quarks	Electrons	Atoms	Molecules	
	Leptons	Protons			
	Hadrons	Neutrons			

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# Is a theory of tensions and complexity crazy enough?



"We are all agreed that your theory is crazy. The question that divides us is whether it is crazy enough to have a chance of being correct."

## Niels Bohr

